

2020-2021 Verification Worksheet

Your application has been selected for a review process called "Verification." In this process, NAU will be comparing information from your application with copies of you and your parent(s)' or spouse's (if you are married) 2018 IRS Tax Return Transcripts, or with W-2 forms and/or other financial documents. The law says we have the right to ask you for this information before awarding Federal aid. If there are differences between your application information and your financial documents, you or NAU may need to make corrections electronically or by using your Student Aid Report (SAR).

Complete this verification form and submit it to your financial aid administrator as soon as possible so your financial aid processing will not be delayed.

What you should do

- 1. Collect you and your parent(s)' or spouse's (if you are married) financial documents (IRS Tax Return Transcript, W-2 forms, etc.).
- 2. Talk to your financial aid administrator if you have questions about completing this worksheet.
- 3. Complete and sign the worksheet—you and your parent or spouse as applicable.
- 4. Submit the completed worksheet, tax forms, and any other documents your school requests to your financial aid administrator.
- 5. Your financial aid administrator will compare information on this worksheet and any supporting documents with the information you submitted on your application. NAU may need to make corrections electronically or by using your SAR.

| Α. | Studen | t Info | rmation |
|--------------|--------|---------|------------|
| 7 A • | Studen | t lillo | 1114441011 |

| Last Name | First Name | M.I. | Social Security # | |
|-----------------------------|------------|----------|----------------------------------|--|
| Address (includes apt. no.) | | | Date of Birth | |
| City | State | Zip Code | Phone Number (include area code) | |

B. Family Information

If Dependent:

List the people living in your parent(s)' household, including yourself, your parents (even if you don't live with your parents), and other children that your parents provide more than half their support and will continue to provide half their support from July 1, 2020 through June 30, 2021 (even if they do not live with your parents). Also, include other people living in your parent's household that they provide more than half of their support for.

If Independent:

List the people in your household including yourself, and your spouse if you have one, and your children, if you provide more than half their support (even if they do not live with you). Also, include other people if they live with you, and you provide more than half of their support.

Write the names of all household members in the space(s) below. Also, write the name of the college for any household members, excluding your parent(s), who will be attending at least half time between July 1, 2020 and June 30, 2021, and will be enrolled in a degree, diploma, or certificate program. If you need more space, attach a separate page.

| Full Name | Age | Relationship | College |
|-----------|-----|--------------|---------|
| | | Self | NAU |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |

C. Student's Tax & Income Information 1. Check only one box below: Check here if you are attaching a 2018 IRS Tax Return Transcript. Check here if you used the IRS Data Retrieval Tool to transfer your 2018 tax information on to your FAFSA. Check here if you will not file and are not required to file a 2018 U.S. Income Tax Return. 2. Funds received for child support and other untaxed income. (See Question 44 of the FAFSA). Please be advised that if you received any of the following forms of untaxed income, you will need to provide supporting documentation 2018 Amount **Sources of Untaxed Income Sources of Untaxed Income** 2018 Amount a. Child Support d. Social Security Benefits \$ b. Workman's Compensation \$ e. Food Stamps (SNAP) \$ f. c. Untaxed Pensions 3. If you did not file and are not required to file a 2018 Federal Income Tax Return, list below the source of and amount of any income earned in 2018. If the income was earned from work, please list your employer and provide a copy of your 2018 W-2. Sources 2018 Income/Amt. \$ No \$ D. Parent(s)' (if student is dependent) or Spouse's Tax & Income Information (if student is married) 1. Check only one box below: Check here if you are attaching a 2018 IRS Tax Return Transcript. Check here if you used the IRS Data Retrieval Tool to transfer your 2018 tax information on to your FAFSA. Check here if you will not file and are not required to file a 2018 U.S. Income Tax Return. 2. Funds received for child support and other untaxed income (See Question 92 of the FAFSA). Please be advised that if you received any of the following forms of untaxed income, you will need to provide supporting documentation. **Sources of Untaxed Income** 2018 Amount **Sources of Untaxed Income** 2018 Amount a. Child Support \$ d. Social Security Benefits \$ \$ e. Food Stamps (SNAP) \$ b. Workman's Compensation \$ c. Untaxed Pensions f. \$ 3. If you did not file and are not required to file a 2018 Federal Income Tax Return, list below the source of and amount of any income earned in 2018. If the income was earned from work, please list your employer and provide a copy of your 2018 W-2. Sources 2018 Amount Yes __ No \$ E. Sign this Worksheet Each person signing this form certifies that all the information reported on it is complete and correct. If Dependent, the student WARNING: If you purposely give false or misleading information on this and at least one parent must sign and date. If worksheet, you may be fined, sentenced to jail, or both. Independent, the spouse's signature is optional. Parent or Spouse (Please sign in Ink) Date Date